

NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS

Terms defined in the Abridged Prospectus ("AP") dated 20 December 2013 shall have the same meanings when used in this Notice of Provisional Allotment ("NPA") unless otherwise stated. The Provisional Allotment (as defined herein) as contained in this NPA is a prescribed security pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 ("SICDA") and amendments or any re-enactment made thereto from time to time, and therefore, the SICDA (including all amendments thereof) and the Rules of Bursa Malaysia Depository Sdn Bhd (165570-W) ("Bursa Depository") shall apply in respect of dealings in the provisional Rights Shares with Warrants.

**NEXTNATION COMMUNICATION BERHAD**

(Company No. 660055-H)
(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 608,806,200 NEW ORDINARY SHARES OF RM0.10 EACH IN NCB ("NCB SHARES") ("RIGHTS SHARES") TOGETHER WITH UP TO 304,403,100 FREE DETACHABLE WARRANTS ("WARRANTS") AT AN ISSUE PRICE OF RM0.10 PER RIGHTS SHARE ON THE BASIS OF TWO (2) RIGHTS SHARES TOGETHER WITH ONE (1) FREE WARRANT FOR EVERY FOUR (4) EXISTING NCB SHARES HELD AT 5.00 P.M. ON 20 DECEMBER 2013, BASED ON A MINIMUM SUBSCRIPTION LEVEL OF 120,000,000 RIGHTS SHARES TOGETHER WITH 60,000,000 FREE WARRANTS ("RIGHTS ISSUE")

Adviser



PUBLIC INVESTMENT BANK BERHAD (20027-W)
(A Participating Organisation of Bursa Malaysia Securities Berhad)
(Wholly-Owned Subsidiary of Public Bank Berhad)

To: Our Entitled Shareholders

Dear Sir/Madam,

Our Board of Directors ("Board") has provisionally allotted to you, in accordance with the resolutions passed at the Extraordinary General Meeting of our Company convened on 19 September 2013 and the approval of Bursa Malaysia Securities Berhad (635998-W) ("Bursa Securities") dated 28 August 2013, the number of Rights Shares with Warrants ("Provisional Allotment") as indicated below.

We wish to advise you that the following Provisional Allotment has been confirmed by Bursa Depository and upon acceptance will be credited into your Central Depository System ("CDS") account(s), subject to the terms and conditions stated in the AP dated 20 December 2013 and the Rights Subscription Form ("RSF") issued by our Company.

The Provisional Allotment is made subject to the terms and conditions stated in the AP dated 20 December 2013 issued by our Company. Bursa Securities has already prescribed our securities listed on the ACE Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Rights Shares, Warrants and new shares to be issued pursuant to the full exercise of Warrants are prescribed securities and as such, all dealings in the said Rights Shares, Warrants and new shares to be issued pursuant to the full exercise of Warrants will be book entries through CDS accounts and governed by the SICDA (including all amendments thereof) and the Rules of Bursa Depository.

ALL RIGHTS SHARES AND WARRANTS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES AND WARRANTS INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S)/TRANSFeree(S) (IF APPLICABLE). NO PHYSICAL SHARE AND WARRANT CERTIFICATES WILL BE ISSUED.

Our Board reserves the right to allot the excess Rights Shares with Warrants, if any, applied for under the RSF on a fair and equitable basis as they deem fit or expedient and in the best interest of our Company. Our Board reserves the right to accept any excess Rights Shares with Warrants application in part only, without assigning any reason thereto. The basis of allotment of the excess Rights Shares with Warrants are as follows:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, after the occurrence of (i) above, for allocation to our Entitled Shareholders who have applied for the Excess Rights Shares with Warrants on a pro-rata basis and in board lot, calculated based on their respective shareholdings as at the Entitlement Date
- (iii) thirdly, after the occurrence of (i) and (ii) above, for allocation to our Entitled Shareholders who have applied for the Excess Rights Shares with Warrants on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Rights Shares with Warrants application; and
- (iv) lastly, after the occurrence of (i), (ii) and (iii) above, for allocation to the renounee(s)/transferee(s) who have applied for the Excess Rights Shares with Warrants on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Rights Shares with Warrants application.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

NUMBER OF SHARES HELD AT 5.00 P.M. ON 20 DECEMBER 2013	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE (AT RM0.10 PER RIGHTS SHARE) (RM)

IMPORTANT RELEVANT DATES AND TIME

Entitlement date	:	Friday, 20 December 2013 at 5.00 p.m.
Last date and time for:	:	
Sale of provisional allotment of rights	:	Monday, 30 December 2013 at 5.00 p.m.
Transfer of provisional allotment of rights	:	Friday, 3 January 2014 at 4.00 p.m.
Acceptance and payment	:	Wednesday, 8 January 2014 at 5.00 p.m. *
Excess application and payment	:	Wednesday, 8 January 2014 at 5.00 p.m. *

* or such later date and time as our Board may decide and announce not less than two (2) market days before the stipulated date and time.

By order of the Board
Chua Siew Chuan (MAICSA 0777689)
Mak Chooi Peng (MAICSA 7017931)
Company Secretaries

Share Registrar
Tricor Investor Services Sdn Bhd (118401-V)
Level 17, The Gardens North Tower
Mid Valley City
Lingkaran Syed Putra
59200 Kuala Lumpur
Tel: 603-2264 3883
Fax: 603-2282 1886

THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 20 DECEMBER 2013

RIGHTS SUBSCRIPTION FORM

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 20 DECEMBER 2013 ("AP") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF UNLESS OTHERWISE STATED. THIS RSF IS ISSUED FOR THE PURPOSE OF ACCEPTING THE RIGHTS SHARES WITH WARRANTS (AS DEFINED HEREIN) AND APPLYING FOR EXCESS RIGHTS SHARES WITH WARRANTS PURSUANT TO THE RIGHTS ISSUE (AS DEFINED HEREIN) OF NEXTNATION COMMUNICATION BERHAD ("NCB" OR "COMPANY"). THE LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT IS AT 5.00 P.M. ON WEDNESDAY, 8 JANUARY 2014 OR SUCH LATER DATE AND TIME AS MAY BE DETERMINED AND ANNOUNCED BY THE BOARD OF DIRECTORS OF NCB. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL RIGHTS STANDING TO THE CREDIT OF HIS/HER CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



NEXTNATION COMMUNICATION BERHAD

(Company No. 660055-H)
(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 608,806,200 NEW ORDINARY SHARES OF RM0.10 EACH IN NCB ("NCB SHARES") ("RIGHTS SHARES") TOGETHER WITH UP TO 304,403,100 FREE DETACHABLE WARRANTS ("WARRANTS") AT AN ISSUE PRICE OF RM0.10 PER RIGHTS SHARE ON THE BASIS OF TWO (2) RIGHTS SHARES TOGETHER WITH ONE (1) FREE WARRANT FOR EVERY FOUR (4) EXISTING NCB SHARES HELD AT 5.00 P.M. ON 20 DECEMBER 2013, BASED ON A MINIMUM SUBSCRIPTION LEVEL OF 120,000,000 RIGHTS SHARES TOGETHER WITH 60,000,000 FREE WARRANTS ("RIGHTS ISSUE")

NAME AND
ADDRESS OF APPLICANT

NRIC NO./ PASSPORT
NO./ COMPANY NO.

CDS ACCOUNT NO.

NUMBER OF SHARES HELD AT 5.00 P.M. ON 20 DECEMBER 2013	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE (AT RM0.10 PER RIGHTS SHARE) (RM)

Note: If you have subsequently purchased additional Rights Shares with Warrants from the open market, you should indicate your acceptance of the total Rights Shares with Warrants that you have standing to the credit in your CDS account under Part I (A).

To: The Board of Directors of NCB

PART I - ACCEPTANCE OF RIGHTS SHARES WITH WARRANTS AND APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS

In accordance with the terms of this RSF and the AP, I/we* hereby irrevocably:

- (i) "accept the number of Rights Shares with Warrants as stated below, which were provisionally allotted/renounced/transferred" to me/us*;
- (ii) "apply for the number of Excess Rights Shares with Warrants as stated below in addition to the above;

in accordance with and subject to the Memorandum and Articles of Association of the Company.

I/We* enclose herewith Banker's Draft/Cashier's Order/Money Order/Postal Order for the payment stated below, in favor of the respective account stated below and crossed "ACCOUNT PAYEE ONLY", being the full amount payable for the said number of Rights Shares with Warrants accepted/applied for, and hereby request for the said Rights Shares with Warrants to be credited into my/our valid and subsisting CDS account as stated above:

NUMBER OF RIGHTS SHARES WITH WARRANTS ACCEPTED / EXCESS APPLIED	AMOUNT PAYABLE BASED ON RM0.10 PER RIGHTS SHARE (RM)	BANKER'S DRAFT / CASHIER'S ORDER / MONEY ORDER / POSTAL ORDER NUMBER	PAYABLE TO
(A) ACCEPTANCE			NCB RIGHTS SHARES ACCOUNT
(B) EXCESS			NCB EXCESS RIGHTS SHARES ACCOUNT

PART II - DECLARATION

- (a) I/We* hereby confirm and declare that:
 - (i) all information provided by me/us* is true and correct;
 - (ii) all information is identical with the information in the records of Bursa Malaysia Depository Sdn Bhd (165570-W) ("Bursa Depository") and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my/our* rights may be rejected;
 - (iii) where I/we* have provided my/our* bank account information to Bursa Depository for purposes of cash dividend/distribution, I/we* hereby consent in accordance with the relevant laws of Malaysia, including Section 134 of Financial Services Act 2013 and Section 45(1)(a) of the Securities Industry (Central Depositories) Act, 1991, to the disclosure by NCB, Bursa Depository, the Share Registrar, the relevant financial institutions, their respective agents and any third party who may be involved in facilitating the payment of refund (if any) to me/us* as the case may be, of information pertaining to myself/ourselves* and my/our* account with the relevant financial institution and Bursa Depository, to the relevant authorities and any person as may be necessary or expedient to facilitate the making of refund (if any) or for any other purpose in connection with such payment(s); and
 - * I am 18 years of age or over.
 - * I am/We are* resident(s) of Malaysia.
 - * I am/We are* resident(s) of(country) and having citizenship.
 - * I am/We are* nominee(s) of a person who is a "Bumiputera"/"Non-Bumiputera"/"Non-Citizen resident in(country) and having citizenship.
- (b) I/We consent to the Company and the Share Registrar collecting the information and personal data (collectively, "Data") required herein, to process and disclose such Data to any person for the purposes of implementing the Rights Issue and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.
- (c) I/We* hereby accept all the terms and conditions set out in this RSF and the AP and further confirm compliance with all the requirements for acceptance and payment as set out therein.

AFFIX A
RM10.00
MALAYSIAN
REVENUE
STAMP HERE

Date

Signature/Authorised Signatory(ies)
(Corporate Body must affix their Common Seal)

Contact telephone number during office hours

Last date and time for:

Acceptance and payment : Wednesday, 8 January 2014 at 5.00 p.m.*
Excess application and payment : Wednesday, 8 January 2014 at 5.00 p.m.*

* or such later date and time as our Board may decide and announce not less than two (2) market days before the stipulated date and time.

* Please delete whichever is not applicable.

NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT.

If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately. All enquiries concerning the Rights Issue should be addressed to our Share Registrar, Tricor Investor Services Sdn Bhd (118401-V), at Level 17, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur. **INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE AP TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT, 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE AP.**

This RSF, together with the AP and NPA (collectively referred to as “Documents”), are not intended to be (and will not be) issued, circulated or distributed, and the Rights Issue will not be made or offered or deemed to be made or offered for purchase or subscription, in any countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia. No action has been or will be taken to ensure that the Rights Issue and the Documents comply with the laws of any countries or jurisdiction other than the laws of Malaysia. It shall be the sole responsibility of the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia to consult their legal or other professional advisers as to whether the acceptance or renunciation of all or any part of the Rights Shares with Warrants to be issued under the Rights Issue would result in the contravention of any laws of such countries or jurisdictions. Such shareholders should note the additional terms and restrictions as set out in Section 11 of the AP. Neither NCB, Public Investment Bank Berhad nor any other advisers to the Rights Issue shall accept any responsibility or liability in the event that any acceptance or sale/transfer of the provisional allotment of the Rights Shares with Warrants made by the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) shall become illegal, unenforceable, voidable or void in any countries or jurisdictions in which the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) are resident.

A copy of the AP has been registered with the Securities Commission Malaysia (“SC”). A copy of the Documents has also been lodged with the Registrar of Companies who takes no responsibility for its contents.

Our shareholders have approved the Rights Issue at the Extraordinary General Meeting held on 19 September 2013. Bursa Malaysia Securities Berhad (“Bursa Securities”) has also granted its approval for, amongst others, the admission of the Warrants to the Official List of Bursa Securities and the listing of and quotation for the Rights Shares, Warrants and the new ordinary shares arising from the full exercise of the Warrants on the ACE Market of Bursa Securities on 28 August 2013. However, this is not an indication that Bursa Securities recommends the Rights Issue. The official listing of and quotation for the said securities will commence after, amongst others, receipt of confirmation from Bursa Depository that all the CDS accounts of the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) have been duly credited and notices of allotment have been despatched to them.

The registration of the AP should not be taken to indicate that the SC recommends the Rights Issue or assumes responsibility for the correctness of any statement made or opinion or report expressed in the AP. The SC has not, in any way, considered the merits of the securities being offered for investment. Admission to the Official List of Bursa Securities and the listing of and quotation for the Rights Shares, Warrants and the new ordinary shares arising from the full exercise of the Warrants on the ACE Market of Bursa Securities are in no way reflective of the merits of the Rights Issue.

Our Directors have seen and approved all the documentation relating to the Rights Issue. They collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts which, if omitted, would make the statements in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia (“RM”) and sen. Terms defined in the AP shall have the same meanings when used in this RSF, unless they are otherwise defined here and other context otherwise requires.

INSTRUCTIONS:

(I) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until 5.00 p.m. on Wednesday, 8 January 2014 or such later date and time as may be determined and announced by our Board of Directors (“Board”). Where the closing date of acceptance is extended from the original closing date, an announcement of such extension will be made not less than two (2) market days before the stipulated date and time.

(II) FULL ACCEPTANCE OF THE RIGHTS SHARES WITH WARRANTS

If you wish to accept all or part of the Rights Shares with Warrants provisionally allotted to you (“Provisional Rights Shares with Warrants”), please complete Part I (A) and Part II of this RSF in accordance with the notes and instructions contained in this RSF and return this RSF together with appropriate remittance made in RM for the full amount payable in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and should be made payable to “**NCB RIGHTS SHARES ACCOUNT**” for the Provisional Rights Shares with Warrants crossed “**ACCOUNT PAYEE ONLY**” and endorsed on the reverse side with your name and your CDS account number, to be received by our Share Registrar, Tricor Investor Services Sdn Bhd (118401-V), at Level 17, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur, not later than 5.00 p.m. on Wednesday, 8 January 2014, being the last date and time for acceptance and payment for the Rights Issue, or such later date and time as our Board may decide and announce not less than two (2) market days before the stipulated date and time. Cheques or any other mode of payments are not acceptable. Details of remittance must be filled in the appropriate boxes provided in this RSF.

If the acceptance and payment for the Provisional Rights Shares with Warrants are not received by our Share Registrar by 5.00 p.m. on Wednesday, 8 January 2014 or such later date and time as may be determined and announced by our Board, your and/or your renounee(s)/transferee(s) (if applicable) provisional entitlement under the Rights Issue will be deemed to have been declined and will be cancelled.

NO ACKNOWLEDGEMENT WILL BE ISSUED FOR RECEIPT OF THIS RSF OR SUBSCRIPTION MONIES IN RESPECT OF THE RIGHTS ISSUE. NOTICES OF ALLOTMENT WILL BE DESPATCHED TO THE SUCCESSFUL APPLICANTS BY ORDINARY POST AT THE ADDRESS SHOWN IN THE RECORD OF DEPOSITORS OF BURSA DEPOSITORY AT YOUR OWN RISK WITHIN EIGHT (8) MARKET DAYS FROM THE LAST DATE FOR ACCEPTANCE AND PAYMENT FOR THE RIGHTS SHARES WITH WARRANTS, OR SUCH OTHER PERIOD AS MAY BE PRESCRIBED BY BURSA SECURITIES.

Proof of time of postage shall not constitute proof of time of receipt by our Share Registrar or our Company.

(III) PART ACCEPTANCE OF THE RIGHTS SHARES WITH WARRANTS

If you wish to accept part of your Provisional Rights Shares with Warrants, please complete Part I (A) of this RSF by specifying the number of Rights Shares with Warrants to which you are accepting and Part II of this RSF and deliver the completed and signed RSF together with the relevant payment to our Share Registrar, Tricor Investor Services Sdn Bhd (118401-V), at Level 17, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur, not later than 5.00 p.m. on Wednesday, 8 January 2014, being the last date and time for acceptance and payment for the Rights Issue, or such later date and time as our Board may decide and announce not less than two (2) market days before the stipulated date and time. Should you wish to secure one (1) free Warrant from your subscription of your entitlement, the minimum number of Rights Shares with Warrants that can be accepted is two (2) Rights Shares with one (1) free Warrant.

(IV) EXCESS RIGHTS SHARES WITH WARRANTS APPLICATION

If you wish to apply for excess Rights Shares with Warrants in Excess of your entitlement, please complete Part I (B) application for Excess Rights Shares with Warrants (in addition to Part I (A) and Part II) and forward it together with a separate remittance for the full amount payable in respect of the Excess Rights Shares with Warrants you applied for, to our Share Registrar, Tricor Investor Services Sdn Bhd (118401-V), at Level 17, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur. Payment for the Excess Rights Shares with Warrants applied for should be made in the same manner as described in Note (II) above, with remittance in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and crossed “**ACCOUNT PAYEE ONLY**” and made payable to “**NCB EXCESS RIGHTS SHARES ACCOUNT**” for the Excess Provisional Rights Shares with Warrants and endorsed on the reverse side with your name and your CDS account number to be received by our Share Registrar not later than 5.00 p.m. on Wednesday, 8 January 2014, being the last date and time for acceptance and payment for the Rights Issue, or such later date and time as our Board may decide and announce not less than two (2) market days before the stipulated date and time. No acknowledgement will be issued for receipt of this RSF or subscription monies in respect of the Excess Rights Shares with Warrants. Notices of allotment will be despatched to the successful applicants by ordinary post at the address shown in the Record of Depositors of Bursa Depository at your own risk within eight (8) market days from the last date for acceptance and payment for the Excess Rights Shares with Warrants, or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially successful Excess Rights Shares with Warrants applications, the full amount or the surplus monies (as the case may be) will be refunded without interest within fifteen (15) market days from the last date for acceptance and payment for the Excess Rights Shares with Warrants. If you have provided your bank account information to Bursa Depository for purposes of cash dividend/distribution, the refund will be credited into the bank account. If the crediting of the refund is unsuccessful, the refund will then be made by ordinary post to the address shown in the Record of Depositors of Bursa Depository at your own risk.

Our Board reserves the right to allot the excess Rights Shares with Warrants, if any, applied for under Part I (B) of this RSF on a fair and equitable basis as they deem fit or expedient and in the best interest of our Company. Our Board reserves the right to accept any excess Rights Shares with Warrants application in part only, without assigning any reason thereto. The basis of allotment of the excess Rights Shares with Warrants are as follows:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, after the occurrence of (i) above, for allocation to our Entitled Shareholders who have applied for the Excess Rights Shares with Warrants on a pro-rata basis and in board lot, calculated based on their respective shareholdings as at the Entitlement Date; and
- (iii) thirdly, after the occurrence of (i) and (ii) above, for allocation to our Entitled Shareholders who have applied for the Excess Rights Shares with Warrants on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Rights Shares with Warrants application.
- (iv) lastly, after the occurrence of (i), (ii) and (iii) above, for allocation to the renounee(s)/transferee(s) who have applied for the Excess Rights Shares with Warrants on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Rights Shares with Warrants application.

(V) SALE/TRANSFER OF PROVISIONAL RIGHTS SHARES WITH WARRANTS

The Provisional Rights Shares with Warrants are renounceable. If you wish to sell or transfer all or part of your Provisional Rights Shares with Warrants to one (1) or more persons, you may do so through your stockbroker without first having to request for a split of the Provisional Rights Shares with Warrants standing to the credit of your CDS account(s). To sell or transfer all or part of your entitlement to the Provisional Rights Shares with Warrants, you may sell such entitlement in the open market or transfer such provisional allotment to such persons as may be allowed pursuant to the Rules of Bursa Depository.

In selling or transferring all or part of your Provisional Rights Shares with Warrants, you need not deliver this RSF or any document to the stockbroker. You are however advised to ensure that there is sufficient Provisional Rights Shares with Warrants standing to the credit of your CDS account(s) before selling or transferring.

The purchaser(s)/renounee(s)/transferee(s) of the Provisional Rights Shares with Warrants can obtain a copy of this RSF from his/her/their stockbroker(s), the Registered Office of our Company, our Share Registrar's office or Bursa Securities' website (<http://www.bursamalaysia.com>).

If you have sold or transferred only part of the Provisional Rights Shares with Warrants, you may still accept the balance of the Provisional Rights Shares with Warrants by completing Part I and Part II of this RSF and deliver the completed and signed RSF together with the relevant payment to our Share Registrar in the manner as set out in Note (II) above.

(VI) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seal.
- (b) The Rights Shares with Warrants subscribed by the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) will be credited into their respective CDS accounts as stated on this RSF or the exact accounts appearing in Bursa Depository's Record of Depositors.
- (c) Any interest or other benefit accruing on or arising from or in connection with any subscription monies shall be for the benefit of our Company and our Company shall not be under any obligation to account for such interest or other benefit to you.
- (d) The contract arising from the acceptance of the Provisional Rights Shares with Warrants by you shall be governed by and construed in accordance with the laws of Malaysia and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the Courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (e) Our Company reserves the right to accept or reject any acceptance and/or application if the instructions hereinabove stated are not strictly adhered to or which are illegible.
- (f) Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) should note that this RSF and remittances so lodged with our Share Registrar shall be irrevocable and shall not be subsequently withdrawn.
- (g) Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF.